

**Instructions**

All candidates must complete Boxes A and B. Candidates who receive contributions or incur expenses must complete Boxes C, D, Schedule 1 and Schedule 2 as appropriate. Candidates who receive contributions or incur expenses in excess of \$10,000 must also attach an Auditor's Report.

All surplus funds (after any refund to the candidate or their spouse) shall be paid immediately over to the clerk who is responsible for the conduct of the election.

For the campaign period from (day candidate filed nomination) 

YYYY	MM	DD
2 0 1 8	0 5	2 2

 to 

YYYY	MM	DD
2 0 1 8	1 2	0 5

- Initial filing reflecting finances to December 31 (or 45 days after voting day in a by-election)
- Supplementary filing including finances after December 31 (or 45 days after voting day in a by-election)

**Box A: Name of Candidate and Office**

Candidate's name as shown on the ballot

Last Name or Single Name

Carbis

Given Name(s)

Kristine

Office for which the candidate sought election

York Region District School Board Trustee

Ward name or no. (if any)

Municipality

Newmarket

Spending Limit - General

\$ 43,264.45

Spending Limit - Parties and Other Expressions of Appreciation

\$

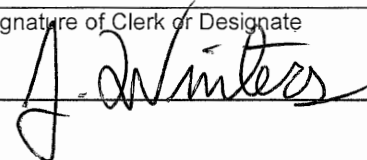
- I did not accept any contributions or incur any expenses. (Complete Boxes A and B only)

**Box B: Declaration**

I, Kristine Carbis, declare that to the best of my knowledge and belief that these financial statements and attached supporting schedules are true and correct.

  
Signature of Candidate

2018/12/05  
Date (yyyy/mm/dd)

Date Filed (yyyy/mm/dd)	Time Filed	Initial of Candidate or Agent (if filed in person)	Signature of Clerk or Designate
DEC 10/18	10:09 AM	Yvonne Kelly	

DEC 10 10:09 23s

**Box C: Statement of Campaign Income and Expenses**

**LOAN**

Name of bank or recognized lending institution \_\_\_\_\_  
Amount borrowed \$ \_\_\_\_\_

**INCOME**

Total amount of all contributions (from line 1A in Schedule 1)	+ \$	2,248.00
Revenue from items \$25 or less	+ \$	_____
Sign deposit refund	+ \$	_____
Revenue from fundraising events not deemed a contribution (from Part III of Schedule 2)	+ \$	_____
Interest earned by campaign bank account	+ \$	_____
Other (provide full details)		
1. _____	+ \$	_____
2. _____	+ \$	_____
3. _____	+ \$	_____
4. _____	+ \$	_____
5. _____	+ \$	_____
<b>Total Campaign Income (Do not include loan)</b>	<b>= \$</b>	<b>2,248.00 C1</b>

**EXPENSES** (Note: include the value of contributions of goods and services)

**Expenses subject to general spending limit**

Inventory from previous campaign used in this campaign (list details in Table 4 of Schedule 1)	+ \$	_____
Advertising	+ \$	50.15
Brochures/flyers	+ \$	120.39
Signs (including sign deposit)	+ \$	1,555.13
Meetings hosted	+ \$	_____
Office expenses incurred until voting day	+ \$	137.85
Phone and/or internet expenses incurred until voting day	+ \$	_____
Salaries, benefits, honoraria, professional fees incurred until voting day	+ \$	_____
Bank charges incurred until voting day	+ \$	40.00
Interest charged on loan until voting day	+ \$	_____
Other (provide full details)		
1. Website registration	+ \$	14.68
2. Transportation Costs	+ \$	12.59
3. Campaign photos	+ \$	175.00
4. Stripe Charges for online donations	+ \$	22.21
5. _____	+ \$	_____
<b>Total Expenses subject to general spending limit</b>	<b>= \$</b>	<b>2,128.00 C2</b>

**EXPENSES**

**Expenses subject to spending limit for parties and other expressions of appreciation**

1. _____	+ \$	_____
2. _____	+ \$	_____
3. _____	+ \$	_____
4. _____	+ \$	_____
5. _____	+ \$	_____
<b>Total Expenses subject to spending limit for parties and other expressions of appreciation</b>	<b>= \$</b>	<b>_____ C3</b>

**Expenses not subject to spending limits**

Accounting and audit	+ \$	_____
Cost of fundraising events/activities (list details in Part IV of Schedule 2)	+ \$	_____
Office expenses incurred after voting day	+ \$	_____
Phone and/or internet expenses incurred after voting day	+ \$	_____
Salaries, benefits, honoraria, professional fees incurred after voting day	+ \$	_____
Bank charges incurred after voting day	+ \$	_____ 20.00
Interest charged on loan after voting day	+ \$	_____
Expenses related to recount	+ \$	_____
Expenses related to controverted election	+ \$	_____
Expenses related to compliance audit	+ \$	_____
Expenses related to candidate's disability (provide full details)		
1. _____	+ \$	_____
2. _____	+ \$	_____
3. _____	+ \$	_____
4. _____	+ \$	_____
5. _____	+ \$	_____
Other (provide full details)		
1. Charge for 4 Signs Placed Improperly	+ \$	_____ 100.00
2. _____	+ \$	_____
3. _____	+ \$	_____
4. _____	+ \$	_____
5. _____	+ \$	_____
<b>Total Expenses not subject to spending limits</b>	<b>= \$</b>	<b>_____ 120.00 C4</b>

**Total Campaign Expenses (C2 + C3 + C4) = \$ \_\_\_\_\_ 2,248.00 C5**

**Box D: Calculation of Surplus or Deficit**

Excess (deficiency) of income over expenses (Income minus Total Expenses) (C1 – C5)	+ \$	_____ 0.00 D1
Eligible deficit carried forward by the candidate from the last election (applies to 2018 regular election only)	- \$	_____ D2
<b>Total (D1 – D2)</b>	<b>= \$</b>	<b>_____</b>
If there is a surplus, deduct any refund of candidate's or spouse's contributions to the campaign	- \$	_____
Surplus (or deficit) for the campaign	<b>= \$</b>	<b>_____ D3</b>

If line D3 shows a surplus, the amount must be paid in trust, at the time the financial statements are filed, to the municipal clerk who is responsible for the conduct of the election.

## Schedule 1 - Contributions

### Part I – Summary of Contributions

Contributions in money from candidate and spouse	+ \$	
Contributions in goods and services from candidate and spouse (include value listed in Table 3 and Table 4)	+ \$	250.00
Total value of contributions not exceeding \$100 per contributor		
• Include ticket revenue, contributions in money, goods and services where the total contribution from a contributor is \$100 or less (do not include contributions from candidate or spouse).	+ \$	223.00
Total value of contributions exceeding \$100 per contributor (from line 1B on page 5; list details in Table 1 and Table 2)		
• Include ticket revenue, contributions in money, goods and services where the total contribution from a contributor exceeds \$100 (do not include contributions from candidate or spouse).	+ \$	1,775.00
<b>Less:</b> Contributions returned or payable to the contributor	- \$	
Contributions paid or payable to the clerk, including contributions from anonymous sources exceeding \$25	- \$	
<b>Total Amount of Contributions (record under Income in Box C)</b>	<b>= \$</b>	<b>2,248.00</b> 1A

### Part II – Contributions exceeding \$100 per contributor – individuals other than candidate or spouse

Table 1: Monetary contributions from individuals other than candidate or spouse

Name	Full Address	Date Received	Amount Received \$	Amount \$ Returned to Contributor or Paid to Clerk
Norma Carbis	104-735 Stonehaven Ave Newmarket ON L3X 2G2	2018/08/08	100.00	
Vidya Shah	68 McCabe Cres Vaughan ON L4J 2Y7	2018/09/09	100.00	
Peter Clutterbuck	276 Winona Drive Toronto ON M6C 3S7	2018/09/09	100.00	
Sharon Mitchell	6555 Falconer Drive Streetsville ON L5N 3N6	2018/09/24	100.00	
Tracy Woloshyn	940 Ferndale Cres Newmarket ON L3Y 6B6	2018/09/27	100.00	
Lisa Wolfman	57 Park Cres Richmond Hill ON L4E 3J5	2018/10/04	250.00	
Uzo Anucho	393 Parabelle Drive Richmond Hill ON L4E 4R8	2018/10/09	200.00	
Richard Kelly	12 Metcalfe Cres Tottenham ON L0G 1W0	2018/10/30	550.00	
Robert Wardlaw	480 Strathmore Blvd. Toronto ON M4C 1N7	2018/10/31	100.00	
<input type="checkbox"/> Additional information is listed on separate supplementary attachment		<b>Total</b>	<b>1,600.00</b>	

**Table 2: Contributions in goods or services from individuals other than candidate or spouse**  
 (Note: must also be recorded as Expenses in Box C)

Name	Full Address	Description of Goods or Services	Date Received (yyyy/mm/dd)	Value \$
Anne Mason	23 Deerwood Cresc. Richmond Hill	Portrait for Campaign	2018/07/30	175.00
			<b>Total</b>	<b>175.00</b>

Additional information is listed on separate supplementary attachment

**Total for Part II - Contributions exceeding \$100 per contributor**  
 (Add totals from Table 1 and Table 2 and record the total in Part 1 - Summary of Contributions) **\$ 1,775.00 1B**

**Part III – Contributions from candidate or spouse**

**Table 3: Contributions in goods or services**

Description of Goods or Services	Date Received (yyyy/mm/dd)	Value \$
H-Frames for signs	2018/08/22	250.00

Description of Goods or Services	Date Received (yyyy/mm/dd)	Value \$
<input type="checkbox"/> Additional information is listed on separate supplementary attachment	<b>Total</b>	<b>250.00</b>

**Table 4: Inventory of campaign goods and materials from previous municipal campaign used in this campaign**  
 (Note: value must be recorded as a contribution from the candidate and as an expense)

Description	Date Acquired (yyyy/mm/dd)	Supplier	Quantity	Current Market Value \$
<input type="checkbox"/> Additional information is listed on separate supplementary attachment	<b>Total</b>			

**Schedule 2 – Fundraising Events and Activities**

**Fundraising Event/Activity**

Complete a separate schedule for each event or activity held

Additional schedule(s) attached

Description of fundraising event/activity \_\_\_\_\_

Date of event/activity (yyyy/mm/dd) \_\_\_\_\_

**Part I – Ticket revenue**

Admission charge (per person)

(If there are a range of ticket prices, attach complete breakdown of all ticket sales)

Number of tickets sold

\$ \_\_\_\_\_ 2A  
X \_\_\_\_\_ 2B

**Total Part I (2A X 2B) (include in Part 1 of Schedule 1)** = \$ \_\_\_\_\_

**Part II – Other revenue deemed a contribution**

(e.g. revenue from goods sold in excess of fair market value)

Provide details

1. \_\_\_\_\_ + \$ \_\_\_\_\_  
2. \_\_\_\_\_ + \$ \_\_\_\_\_  
3. \_\_\_\_\_ + \$ \_\_\_\_\_  
4. \_\_\_\_\_ + \$ \_\_\_\_\_  
5. \_\_\_\_\_ + \$ \_\_\_\_\_

**Total Part II (include in Part 1 of Schedule 1)** = \$ \_\_\_\_\_

**Part III – Other revenue not deemed a contribution**

(e.g. contribution of \$25 or less; goods or services sold for \$25 or less)

Provide details

1. \_\_\_\_\_ + \$ \_\_\_\_\_  
2. \_\_\_\_\_ + \$ \_\_\_\_\_  
3. \_\_\_\_\_ + \$ \_\_\_\_\_  
4. \_\_\_\_\_ + \$ \_\_\_\_\_  
5. \_\_\_\_\_ + \$ \_\_\_\_\_

**Total Part III (include under Income in Box C)** = \$ \_\_\_\_\_

**Part IV – Expenses related to fundraising event or activity**

Provide details

1. \_\_\_\_\_ + \$ \_\_\_\_\_  
2. \_\_\_\_\_ + \$ \_\_\_\_\_  
3. \_\_\_\_\_ + \$ \_\_\_\_\_  
4. \_\_\_\_\_ + \$ \_\_\_\_\_  
5. \_\_\_\_\_ + \$ \_\_\_\_\_  
6. \_\_\_\_\_ + \$ \_\_\_\_\_  
7. \_\_\_\_\_ + \$ \_\_\_\_\_  
8. \_\_\_\_\_ + \$ \_\_\_\_\_

**Total Part IV Expenses (include under Expenses in Box C)** = \$ \_\_\_\_\_

**Auditor's Report***Municipal Elections Act, 1996 (Section 88.25)*

A candidate who has received contributions or incurred expenses in excess of \$10,000 must attach an auditor's report.

Professional Designation of Auditor

Municipality

Date (yyyy/mm/dd)

**Contact Information**

Last Name or Single Name

Given Name(s)

Licence Number

Address

Suite/Unit No.

Street No.

Street Name

Municipality

Province

Postal Code

Telephone No. (including area code)

Email Address

The report must be done in accordance with generally accepted auditing standards and must:

- set out the scope of the examination
- provide an opinion as to the completeness and accuracy of the financial statement and whether it is free of material misstatement

Report is attached

Personal information, if any, collected on this form is obtained under the authority of sections 88.25 and 95 of the *Municipal Elections Act, 1996*. Under section 88 of the *Municipal Elections Act, 1996* (and despite anything in the *Municipal Freedom of Information and Protection of Privacy Act*) documents and materials filed with or prepared by the clerk or any other election official under the *Municipal Elections Act, 1996* are public records and, until their destruction, may be inspected by any person at the clerk's office at a time when the office is open. Campaign financial statements shall also be made available by the clerk in an electronic format free of charge upon request.





2018 Municipal Elections  
Candidates Financial Information

Goods or Services Over \$100  
(Form 4 - Table 2)

**Goods or Services Contributions from individuals (other than candidate or spouse) over \$100**

Use this spreadsheet to record all goods or services contributed that exceed \$100 per contributor. This spreadsheet is required under the Municipal Elections Act, 1996 and must be attached to the Financial Statement (Form 4) when submitted.

**Note:** This is a public document and will be posted online with the Financial Statement on the Town's Election website after the filing deadline.

Candidates Name:			Office:				
Contributors Last Name	Contributors First Name	Address (# Street Name, Unit #)	City	Postal Code	Description of Goods or Services	Date Received (yyyy/mm/dd)	Value \$ (Over \$100)
Mason	Anne	23 Deerwood Cres	Richmond Hill	L4E 4B8	Campaign Portraits	2018-07-30	\$ 175.00
							\$ -
							\$ -
							\$ -
							\$ -
							\$ -
							\$ -
							\$ -
							\$ -
							\$ -
							\$ -



## 2018 Municipal Elections Candidates Financial Information

**Contributions Over \$100**  
(Form 4 - Table 1)

### Monetary contributions from individuals (other than candidate or spouse) over \$100

Use this spreadsheet to record all contributions received that exceed \$100 per contributor. This spreadsheet is required under the Municipal Elections Act, 1996 and must be attached to the Financial Statement (Form 4) when submitted.

**Note:** This is a public document and will be posted online with the Financial Statement on the Town's Election website after the filing deadline.

Candidates Name:				Office:			
Contributors Last Name	Contributor's First Name	Street Address (Street, Unit)	City	Postal Code	Date Received (yyyy/mm/dd)	Amount (\$) Received	Amount (\$) returned to Contributor or Paid to Clerk (if any)
Carbis	Norma	104-735 Stonehaven Ave	Newmarket	L3X 2G2	2018-08-08	\$ 100.00	\$ -
Shah	Vidya	68 McCabe Cres	Vaughan	L4J 2Y7	2018-09-09	\$ 100.00	
Clutterbuck	Peter	276 Winona Drive	Toronto	M6C 3S7	2018-09-09	\$ 100.00	
Mitchell	Sharon	6555 Falconer Drive	Streetsville	L5N 3N6	2018-09-24	\$ 100.00	
Woloshyn	Tracy	940 Ferndale Cres	Newmarket	L3Y 6B6	2018-09-27	\$ 100.00	\$ -
Wolfman	Lisa	57 Park Cres	Richmond Hill	L4E 3J5	2018-10-04	\$ 250.00	\$ -
Anucho	Uzo	393 Paradelle Drive	Richmond Hill	L4E 4R8	2018-10-09	\$ 200.00	\$ -
Kelly	Richard	12 Metcalfe Cresc.	Tottenham	L0G 1W0	2018-10-30	\$ 550.00	\$ -
Wardlaw	Robert	480 Strathmore Blvd.	Toronto	M4C 1N7	2018-10-31	\$ 100.00	\$ -
						\$ -	\$ -
						\$ -	\$ -
						\$ -	\$ -